

RIO Smart Money

1 January 2022



MANAGER COMMENTS

RIO Smart Money recorded a gain of 1.62% during the fourth quarter, adding to the gains posted to date. This inactive investment is targeting sectors which are set to benefit from the clean energy revolution, forecast to be a \$95 trillion transition globally. That's more money than the value of the London Stock Exchange; the entire crypto market and the 5G revolution combined. The product benefits from a unique charging structure; there are no administration fees nor management fees levied, and the establishment charge is covered by RIO.

Smart Money focuses on companies that manufacture electric vehicles, self-driving lorries, vans, and their critical parts suppliers. The mining company, Rio Tinto, now uses autonomous trucks to haul iron ore 24 hours a day in Australia. The US Postal Service is using self-driving trucks on a 1,000-mile mail run between Phoenix and Dallas. Courier UPS is yet another company to switch from fossil-fuelled vehicles to electric trucks, in fact, they ordered 10,000 last year and already have autonomous trucks on the road in Arizona. Walmart is rolling out self-driving trucks in Arkansas this year.

INVESTMENT OBJECTIVE

To provide medium to long term capital appreciation. The investment offers a diversified and broad exposure to companies around the world who are leading a revolution in the electric vehicle sector. This is a high-risk investment, and the asset allocation will include multi cap exposure. Many private investors have increasingly looked for exposure to investments which may traditionally have been out of reach for most. An investment of this type will not be for everyone – by its nature it may be illiquid, and investors may have to wait to potentially see the forecasted returns.

Not all stocks acquired will be held long term, it is envisaged that most will be actively traded. RIO Smart Money will hold a maximum of eight researched and specially selected stocks, within the EV sector. These stocks are considered by some as green, and with the US and other countries pushing hard to reduce carbon emissions it bodes well for the industry.

Although the account is actively traded, in line with the terms and conditions, RIO Smart Money may elect to buy and hold investments should it be deemed that the market favours such a change.

INFORMATION

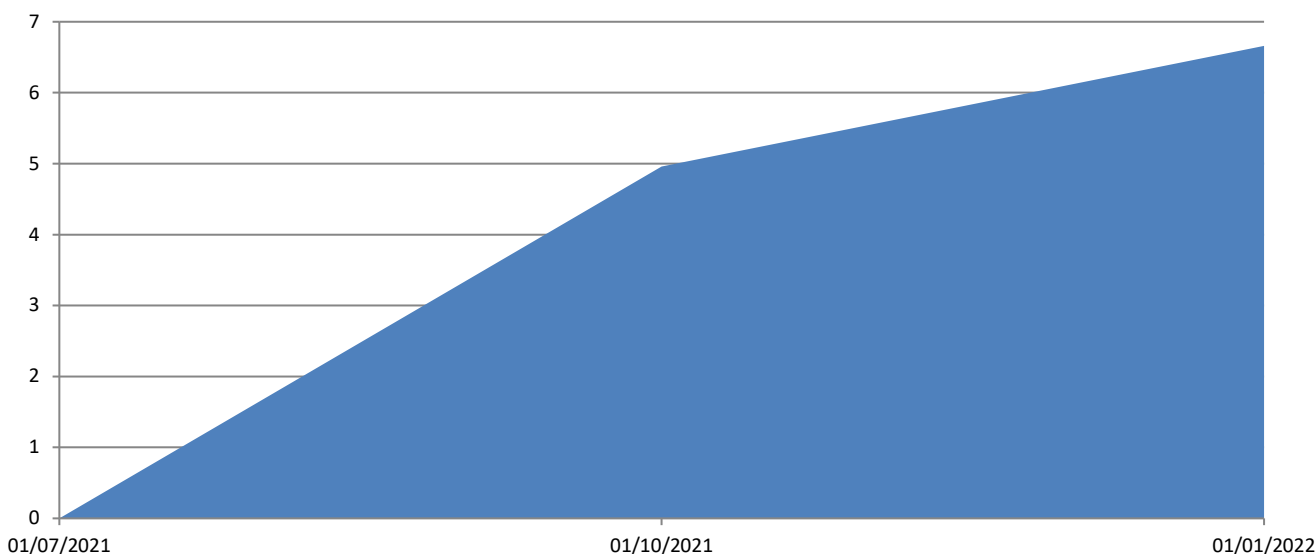
NAV	106.66
Launch Date	July 2021
Investment Manager	William Gray
Currency	USD
Minimum Investment	20,000
Establishment Charge	0.00
Annual Management Fee	0.00%
Administration Fee	0.00%
Performance Fee	20.00%
Dealing Frequency	Quarterly

INVESTMENT MANAGER

RIO's Investment Manager has vast experience having designed, launched and managed several Government licensed mutual funds over the past two decades. He has actively traded stocks, bonds, currencies and commodities with some degree of accuracy. He is perhaps best known for being among the first in the investment industry to correctly predict the arrival of the bull market in gold.

PERFORMANCE	YTD	3m	6m	1Yr	2Yr	3Yr	5Yr	S/L
	6.66	1.62	6.66	-	-	-	-	6.66

CUMMULATIVE PERFORMANCE (Since Launch)



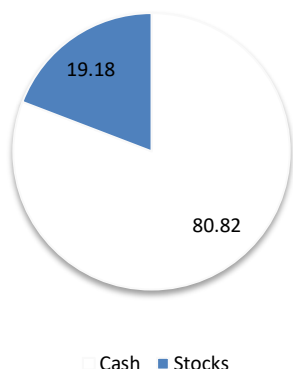
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ASSET ALLOCATION (%)



VOLATILITY & RISK (24 Months)

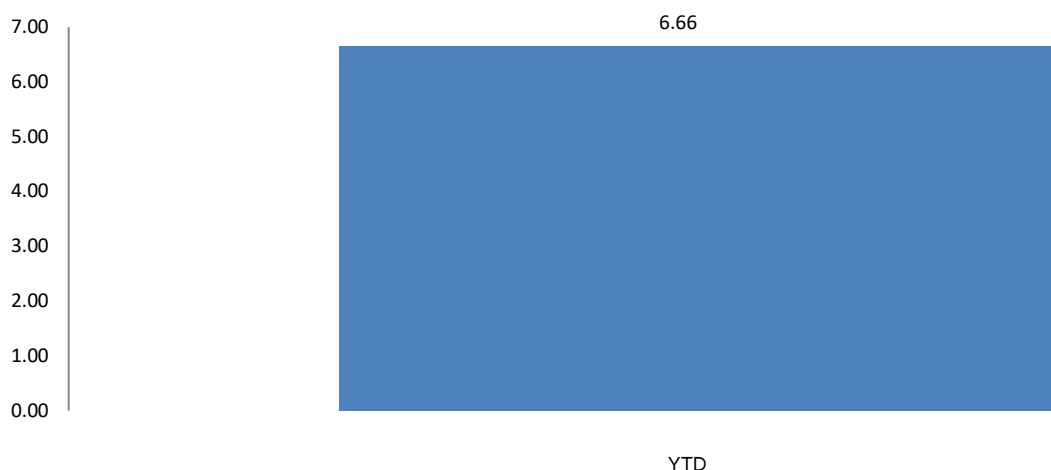
Annualised Volatility	12.15%
Return for Period	6.66%
Best Quarterly Return	4.96%
Worst Quarterly Return	1.62%
Risk / Reward Ratio	6.66:1

The risk/reward calculation is a division of net profit (the reward) by the price of your maximum risk. Any investor should determine their acceptable risk, but it is always best to be more conservative with risk than aggressive with reward.

MONTHLY PERFORMANCE FIGURES (%)

	2021	2022
January		
February	-	
March		
April	-	
May		
June	-	
July		
August	-	
September		
October	4.96	
November		
December	-	

PERFORMANCE FOR CALENDER YEARS (%)



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